



WELCOME!

1. PATIENT INFORMATION

TODAY'S DATE: _____

Name: _____ Birthdate: _____ SSN: _____

Home Phone: (____) _____ Cell: (____) _____

Married Single Widowed Divorced Separated Other

Address: _____

Employer: _____ Work Phone: _____

Emergency contact: _____ Phone: (____) _____

Referred by:

2. RESPONSIBLE PARTY (IF DIFFERENT FROM SELF)

Name of person Responsible for this Account: _____

Relationship to Patient: _____ Birthdate: _____

SSN: _____ Email: _____

3. DENTAL INSURANCE (PRIMARY/SECONDARY)

PRIMARY

SECONDARY

Insured Name: _____ Relationship to Patient: _____ Birthdate: _____

SSN: _____ Employer: _____ Ins. Co Name: _____

Group#: _____ (IF Secondary) Insured Name: _____ Birthdate: _____

SSN: _____ Group#: _____ Employer: _____

4. MEDICAL HISTORY

Physicians Name: _____ Telephone#: _____

Are you currently under the care of a Physician? Yes/No Date of Last visit: _____

Do you **Pre-Med** before dental appointment? Yes/No, If yes (explain) _____

Have you been hospitalized or had a serious illness within the past five years? Yes/No

(explain): _____

Have you ever had blood transfusion? Yes/No (if yes give date) _____

(Women) Are you pregnant or is it likely that you could be pregnant? Yes/No

Circle if you have or ever had:

- | | | | |
|---------------------------|------------------------|----------------------|-----------------|
| Artificial limb/joint/hip | Chemical Dependency | Mental Illness | Thyroid disease |
| Alzheimer’s Disease | Dementia | Osteoporosis | Tobacco Habit |
| Anemia | Diabetes | Osteopenia | Tuberculosis |
| Asthma | Defibrillator | Pacemaker | Ulcer |
| Artificial Heart Valve | Epilepsy/Seizures | Parkinson’s Disease | Liver problems |
| Arthritis/Rheumatism | Headaches/injury | Radiation Treatment | |
| Bleeding Abnormal | Heart murmur | Respiratory Disease | |
| Bell’s Palsy | Heart problems | Scarlet Fever | |
| Blood thinners | HIV/AIDS | STD | |
| Chemical dependency | High Blood Pressure | Shortness of Breath | |
| Cough up Blood | Hepatitis (A, B, or C) | Stroke (TIA) | |
| Cancer (what type) | Kidney Disorder | Swelling feet/ankles | |

List of Medications you are currently taking or any known ALLERGIES (ex: Penicillin):

_____ Provided office with separate list of meds.

5. AUTHORIZATION AND RELEASE

I have been informed of the treatment plan and associated fees. I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan, unless prohibited by law or the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent permitted by law, I consent to your use and disclosure of my protected health information to carry our payment activities in connection with this claim. **I hereby authorize and direct payment of the dental benefits otherwise payable to me, directly to the below named dentist or dental entity, Dr. Name or Dental Entity:** _____

(Signature of Patient, Parent, Guardian or Responsible Party)

Date: _____

(Please Print name of Patient, Parent, Guardian or Responsible Party)

Date: _____

Dentist Signature: _____



Existing Patient Update Form

Please complete this Patient Update and return it to the Front Desk.
We're glad you're here again!

Patient Information

Full Name: _____

Preferred Name: _____

Address: _____

DOB: _____

Marital Status (please circle) S M D W

Spouse Name: _____ *

Home # _____ Cell # _____

Work # _____ Other # _____

Email Address _____

In Event of Emergency

Whom should we contact _____

Relation _____

Home # _____ Cell # _____

Who is your Medical Doctor _____

Medical Doctor's Phone # _____

Account Information

Please indicate your Payment Method for Services;

_____ Fee for Service (Cash, Check, Charge)

_____ Private Insurance

_____ Medicaid

**Please notify our receptionist if your insurance carrier has changed.*

Medical History Update

1. Have there been any changes in your health since your last dental appointment.....YES NO
a.If yes, for what conditions _____
2. Are you taking any medications at this time.....YES NO
a.If yes, please list them _____
3. Do you have any allergies or adverse reactions to any medications.....YES NO
a.If yes, please explain _____
4. Women, Are you currently pregnant.....YES NO
a.If yes, when is your due date _____
5. Is there anything we need to know about your health that is not listed above.....YES NO
a.If yes, please list _____

Even if there has been NO change in your health history, please sign & date this form to be made part of your chart.

Guarantee of Account

I guarantee full payment of all dental charges incurred by the above patient. I give my consent to needed dental services recommended for my (my minor) benefit and accept full responsibility of payment for services performed. I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand that it is my responsibility to inform this office of any changes to the information that I have provided.

Signed: _____ Date: _____

(Guardian must sign, if Patient under 18 years)